

# 2020 Fee Schedule

## New Invoice Cycle and Payment System for 2020

### Annual Invoicing

Commencing from the 2020 school year, we will be invoicing all school fee accounts on an annual basis – annual fee details will be loaded into our new billing portal (see details below) from where you can manage and pay your fees.

### Payment of Fees

We have partnered with FACTS Management to deliver a flexible way for you to manage your fee payments throughout the year. Parents/caregivers will enter into a payment arrangement via the FACTS Management system online portal. You will be able to select a payment instalment plan that suits your cashflow needs, including full up-front annual payment with a discount, or a payment instalment each term, month, fortnight or week.

Throughout the year a limited number of alternations to your plan can be made to accommodate changes in personal cashflow cycles or to allow for unexpected cashflow alterations.

This new system will make it easier for you to manage your school fee payments: once your plan is in place you will no longer need to think about initiating payments – the system will automatically process your payments for you from your nominated bank account or credit card.

During Term 4 you will be sent a personalised invitation with instructions on how to create an account with FACTS and setup your preferred payment plan. The school will then load the fee amounts into the FACTS system before the commencement of Term 1, 2020.

There are no surcharges payable for payment by credit card and no costs involved in using this payment facility.

## 2020 Tuition Fees

Year Level	Standard Tuition Fees (Income above \$90,000)	Level 2 Tuition Fees (Income below \$90,000)	Level 3 Tuition Fees (Income below \$65,000)	Level 4 Tuition Fees (Income below \$44,000)
Reception	\$4,915	\$4,670	\$4,180	\$3,320
Year 1	\$4,915	\$4,670	\$4,180	\$3,320
Year 2	\$4,915	\$4,670	\$4,180	\$3,320
Year 3	\$5,135	\$4,880	\$4,360	\$3,470
Year 4	\$5,135	\$4,880	\$4,360	\$3,470
Year 5	\$5,135	\$4,880	\$4,360	\$3,470
Year 6	\$5,425	\$5,150	\$4,610	\$3,660
Year 7	\$5,425	\$5,150	\$4,610	\$3,660

*(Please refer to the table at the end of this document for the full fee schedule showing discounted sibling rates.)*

The following is a selection of items covered by the fees above:

- Classroom resources, materials, equipment, reference books
- Excursions and class activities (excluding optional extras such as SACSA sports carnivals)
- Electronic devices used in class including iPads, laptops, Chromebooks, and associated software licenses/subscriptions

- Camps (excluding the Year 6 Canberra trip)
- Campus Levy per student payable by Pilgrim School to the Campus
- Ambulance insurance cover (excludes pre-existing medical conditions)

## Discounts and Concessions

### Sibling Discounts

Where one family has multiple children enrolled at Pilgrim School, the following discounts apply to tuition fees:

- 2<sup>nd</sup> child – 10%
- 3<sup>rd</sup> child – 25%
- 4<sup>th</sup> child – 40%

### Early Payment Discount

An early payment discount of 5% of the tuition fees is available for payment received in full by Friday of week two (7th February 2020).

### Income Concessions

Pilgrim School offers a concession on our standard tuition fees for families with family income\* below certain thresholds, as follows:

- Income\* below \$90,000 (increased from the 2019 threshold of \$85,000) – Level 2 fees apply
- Income\* below \$65,000 (increased from the 2019 threshold of \$60,000) – Level 3 fees apply
- Income\* below \$44,000 (increased from the 2019 threshold of \$39,000) – Level 4 fees apply

*\*The term "Income" above refers to your gross family taxable income, being gross income prior to salary sacrifice/salary packaging, taxation, negative gearing, income allocation to trusts etc.*

**IMPORTANT:** In order to qualify for Level 2, 3 and 4 concessional fee tiers you must provide the required evidence<sup>†</sup> by **Tuesday 17<sup>th</sup> December, 2019**.

The required evidence is:

- a signed Income Declaration;
- a copy of your 2019 Income Tax Notice of Assessment(s) issued by the Australian Taxation Office; and
- two recent consecutive payslips from your employer(s).

**The standard fee tier will apply unless we receive the required evidence by Tuesday 17<sup>th</sup> December.**

This cut-off date is important as we need to prepare fee details in the FACTS Management fee system ready for the 2020 school year. **If you do not provide the required evidence by the due date, the standard fee level will apply.**

Please do not leave it to the last minute. **If you need to have your 2019 income tax return prepared by a Tax Agent, please make the necessary arrangements with enough time to have your Notice of Assessment etc to us by the due date.**

If you are unable to supply the required information until a later date, our standard fees will apply on commencement of the 2020 school year and then on receipt and processing of your required evidence your payment plan can be adjusted to the appropriate fee level.

<sup>†</sup>Note: we reserve the right to request a full copy of your Income Tax Return(s) to establish the appropriate fee tier where we need to clarify details regarding negative gearing etc.

## Other Charges

### Stationery

Parents/Caregivers are responsible for ordering student stationery requirements. This is a change from prior years and will make it more convenient for families who will no longer need to collect book packs from school. **An allowance has been made per student when considering our fee increases for 2020 so that families are not paying twice for this.** A link will be provided to each family for **online ordering for home delivery** through KW Direct. Parents will have the option to source that same stationery through an alternate supplier if desired, but it is important that the correct stationery is sourced.

### Parents & Friends (P&F) Levy

Each family is required to contribute \$50 annually towards the P&F. These funds are then used to provide additional resources and support to the school. All parents are invited to be part of this important, active group to benefit the whole school community.

### Year 6 Canberra Trip

Pilgrim School has an annual compulsory trip to Canberra which is an integral part of the Year 6 students' Civics and Citizenship learning program. The costs for this trip are much more significant than other school camps (including return flights, accommodation, meals, ground transport, entry fees to activities etc) and there is the need, therefore, to levy a trip surcharge per student.

\$800 is payable per Year 6 student, as follows:

- 2020 Year 6 students – \$800 per student charged in 2020
- 2021 Year 6 students (ie 2020 Year 5 students) – \$400 instalment in 2020 and \$400 instalment in 2021

### Uniform

Students are expected to wear the school uniform in accordance with our Uniform Policy. Devon Clothing is the official supplier of uniform items and they have a shop on Campus and also at Edwardstown, or purchases can be made from their online store. Devon Clothing's price list and our Uniform Policy are available on our website.

### Year 6/7 Seniors' Jumper

\$70\* is payable for a year 6/7 senior student's jumper (\*payable to external supplier - subject to change).

### Enrolment application Fee

\$50 is payable on the submission of an application for enrolment (first child only).

### Enrolment holding Deposit

\$200 per student is payable to accept an 'Offer of Place'. This is non-refundable if the student does not proceed with the enrolment, but otherwise is available to be refunded or offset against their tuition fees when concluding their primary schooling at Pilgrim (ie at the conclusion of Year 6 or Year 7, as applicable).

## Voluntary Building Fund

The School is keen to continue to develop our buildings and facilities for the educational benefit of your child. To assist with this, all families are encouraged to contribute towards our voluntary building fund. **All donations to this fund are tax deductible.** An opportunity will be given in the creation of your FACTS Management payment plan to include a donation amount so that the payment of this is spread out across the year.

## Notice of Student Withdrawal

As per all enrolment contracts, a full term's notice must be given in writing advising of withdrawal of a student from Pilgrim School, otherwise one term's fees are payable in lieu of notice. This requirement applies to all students once the enrolment has been confirmed.

## Disclaimer

We take great care to ensure that the information contained in this document is accurate. However, we cannot be held liable for loss due to an inadvertent error or omission, and reserve the right to correct any such errors or omissions.

## 2020 Fee Schedule (including sibling discounts)

Tuition Fees:	Standard (Income above \$90,000)	Level 2 (Income below \$90,000)	Level 3 (Income below \$65,000)	Level 4 (Income below \$44,000)
<b>Years Rec-2</b>				
Child 1	\$4,915.00	\$4,670.00	\$4,180.00	\$3,320.00
Child 2 (10% discount)	\$4,423.50	\$4,203.00	\$3,762.00	\$2,988.00
Child 3 (25% discount)	\$3,686.25	\$3,502.50	\$3,135.00	\$2,490.00
Child 4 (40% discount)	\$2,949.00	\$2,802.00	\$2,508.00	\$1,992.00
<b>Years 3-5</b>				
Child 1	\$5,135.00	\$4,880.00	\$4,360.00	\$3,470.00
Child 2 (10% discount)	\$4,621.50	\$4,392.00	\$3,924.00	\$3,123.00
Child 3 (25% discount)	\$3,851.25	\$3,660.00	\$3,270.00	\$2,602.50
Child 4 (40% discount)	\$3,081.00	\$2,928.00	\$2,616.00	\$2,082.00
<b>Year 6-7</b>				
Child 1	\$5,425.00	\$5,150.00	\$4,610.00	\$3,660.00
Child 2 (10% discount)	\$4,882.50	\$4,635.00	\$4,149.00	\$3,294.00
Child 3 (25% discount)	\$4,068.75	\$3,862.50	\$3,457.50	\$2,745.00

### Summary of other fees:

- Enrolment Application Fee – Payable on submitting enrolment form: \$50 first child only (non-refundable)
- Enrolment Holding Deposit – Payable to accept 'Offer of Place': \$200 per student
- School Magazine – Annual charge: \$25 per family
- Stationery – Variable – Payable directly by parents to KW Direct (or other supplier of your choosing)
- Parents & Friends Levy – Annual charge: \$50 per family
- Year 6/Year 7 Seniors' Jumper: \$70
- Year 6 Canberra Trip:
  - 2020 year 6 students – \$800 per student for 2020
  - 2020 year 5 students – 1<sup>st</sup> instalment of \$400 in 2020 plus 2<sup>nd</sup> instalment of \$400 in 2021